

# AUSTRALIAN BUREAUTOF STATISTICS Canberra

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**NOON 18 AUGUST 1981** 

TOURIST ACCOMMODATION, AUSTRALIA, MARCH QUARTER 1981

PHONE INQUIRIES for more information about these statistics—contact Mr Aub Edwards on Canberra

(062) 52 5657 or any of our State offices.

other inquiries including copies of publications—contact Information Services on

Canberra (062) 52 6627 or in any of our State offices.

MAIL INQUIRIES write to Information Services, ABS, P.O. Box 10, Belconnen, A.C.T. 2616 or any of our

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#### MAIN FEATURES

|                                 | Me      | ırch Quarter 19 | 80       | Me      | arch Quarter 19 | 81    |
|---------------------------------|---------|-----------------|----------|---------|-----------------|-------|
|                                 | January | February        | March    | January | February        | March |
|                                 |         |                 | (per cer | nt)     |                 |       |
| Room occupancy rates—           |         |                 |          |         |                 |       |
| Licensed hotels with facilities | 53.8    | 55.4            | 58.7     | 53.3    | 56.0            | 58.5  |
| Motels                          | 64.4    | 56.1            | 59.0     | 66.1    | 58.5            | 60.9  |
| Site occupancy rates—           |         |                 |          |         |                 |       |
| Caravan parks                   | 48.4    | 22.6            | 20.3     | 48.2    | 23.4            | 21.4  |

### **EXPLANATORY NOTES**

## Introduction

This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments. The period covered by the latest survey is the 3 months ended 31 March 1981.

# Scope and coverage

- 2. The scope of the survey may vary from time to time depending upon the needs of users of the statistics and on the ABS resources available to undertake the surveys. The types of establishments currently included in the survey are:
  - (a) Licensed hotel with facilities. A tourist accommodation establishment which is licensed to operate a public bar, provides bath or shower and toilet in most guest rooms, and has breakfast available for guests.
  - (b) Licensed or unlicensed motel, private hotel or guest house with facilities. A tourist accommodation establishment which provides bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.
  - (c) Caravan park. A tourist accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for guests.

3. Because of the limitations of information available for updating lists of tourist accommodation establishments, some delay may occur between the opening of an establishment and its inclusion in this survey. The effect of these delays on published occupancy rates are generally considered to be insignificant. Following a check of data colected in the 1979-80 Census of Retail and Selected Service Establishments, a number of establishments were added to the survey as from the March quarter 1981.

# **Definitions**

- 4. Tourist accommodation establishment is defined as an establishment which predominantly provides short term accommodation (i.e. for periods of less than 2 months) available to the general public.
- 5. Number of establishments refers to the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Establishments comprising more than one type of accommodation activity referred to in paragraph 2 above (e.g. a motel with attached caravan park) are treated as two separate establishments. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons.
- 6. Guest rooms refers to the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.
- 7. Bed spaces refers to the maximum number of guests that could be accommodated in beds normally in place (excluding cots) at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as 2 bed spaces.

- 8. Powered sites refers to the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.
- 9. Unpowered sites refers to the maximum number of sites with no provision for connection to electric power supply, which are available at caravan parks for accommodating paying guests during the survey period.
- 10. Cabins, flats, etc. refers to the maximum number of cabins, flats, units and villas available at caravan parks for accommodating paying guests during the survey period.
- 11. Total caravan park capacity refers to the maximum number of on-site vans, other powered sites, unpowered sites and cabins, flats, etc.available at caravan parks for accommodating paying guests during the survey period.
- 12. Room occupancy rate refers to the proportion of guest rooms occupied in hotels and motels with facilities to the number of guest rooms available during the survey period expressed as a percentage.
- 13. Bed occupancy rate refers to the proportion of bed spaces occupied in hotels and motels with facilities to the number of bed spaces available during the survey period expressed as a percentage.
- 14. Site occupancy rate refers to the proportion of sites occupied in caravan parks to the total caravan park capacity available during the survey period expressed as a percentage.
- 15. Takings from accommodation refers to revenue received from the provision of short term and long term accommodation at the tourist accommodation establishment. Where meals and accommodation were a combined charge an estimate of takings from meals was

excluded. Takings from accommodation for each month represent the takings received during that month. In the case of some establishments payments may be made in advance of, or may be received after the provision of accommodation to guests and therefore the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.

16. Employment. Details of the numbers of persons working at tourist accommodation establishments (including those working on other than accommodation activities) have not been included in this publication. However, data are available upon request from the ABS.

### Related publications

- 17. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September Quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).
- 18. Current publications produced by the ABS are listed in the *Catalogue of Publications*, *Australia* (1101.0) which is available free of charge from any ABS office.

#### Symbols and other usages

19. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

R.J. CAMERON Australian Statistician

TABLE 1. HOTELS AND MOTELS, ETC. WITH FACILITIES: NUMBER, CAPACITY, OCCUPANCY RATES AND TAKINGS FROM ACCOMMODATION

|  | New .                                 | New South Wales            | S                          | í                                     | Victoria                |                         | 70                                    | Queensland              |                         | South                                 | South Australia         |                         | Weste                                 | Western Australia       | a                       |
|--|---------------------------------------|----------------------------|----------------------------|---------------------------------------|-------------------------|-------------------------|---------------------------------------|-------------------------|-------------------------|---------------------------------------|-------------------------|-------------------------|---------------------------------------|-------------------------|-------------------------|
|  | Licensed<br>hotels with<br>facilities | Motels,<br>etc.            | Total                      | Licensed<br>hotels with<br>facilities | Motels,<br>etc.         | Total                   | Licensed<br>hotels with<br>facilities | Motels,<br>etc.         | Total                   | Licensed<br>hotels with<br>facilities | Motels,<br>etc.         | Total                   | Licensed<br>hotels with<br>facilities | Motels,<br>etc.         | Total                   |
|  |                                       | -                          |                            |                                       | NUMB                    | ER AND C                | NUMBER AND CAPACITY (number)          | number)                 |                         |                                       |                         |                         |                                       |                         |                         |
| March quarter 1981—<br>Establishments<br>Guest rooms<br>Bed spaces | 239<br>7,312<br>16,811                | 928<br>22,561<br>66,762    | 1,167<br>29,873<br>83,573  | 157<br>3,791<br>8,674                 | 451<br>11,881<br>33,798 | 608<br>15,672<br>42,472 | 212<br>5,021<br>12,711                | 546<br>11,406<br>33,780 | 758<br>16,427<br>46,491 | 2,613<br>6,104                        | 148<br>4,023<br>12,245  | 258<br>6,636<br>18,349  | 131<br>3,278<br>6,674                 | 114<br>4,828<br>12,124  | 245<br>8,106<br>18,798  |
|  |                                       |                            |                            |                                       | ROOM                    | CCUPAN                  | ROOM OCCUPANCY RATES (per cent)       | (per cent)              |                         |                                       |                         |                         |                                       |                         |                         |
| 1980—<br>January<br>February<br>March                              | 55.8<br>61.3<br>63.3                  | 68.2<br>59.1<br>60.4       | 65.1<br>59.7<br>61.1       | 50.6<br>60.6<br>61.9                  | 63.0<br>59.8<br>63.2    | 59.7<br>60.0<br>62.8    | 55.9<br>49.1<br>53.9                  | 60.6<br>48.7<br>53.4    | 59.1<br>48.8<br>53.5    | 46.3<br>42.1<br>51.9                  | 68.7<br>54.7<br>61.4    | 59.7<br>49.6<br>57.6    | 49.2<br>50.0<br>51.1                  | 55.4<br>46.9<br>48.8    | 50.3<br>48.1<br>49.7    |
| March quarter 1980   | 60.1                                  | 62.7                       | 62.0                       | 57.6                                  | 62.0                    | 8.09                    | 53.0                                  | 54.3                    | 53.9                    | 46.9                                  | 61.7                    | 55.8                    | 50.1                                  | 50.5                    | 50.3                    |
| 1981—<br>January<br>February<br>March                              | \$2.2<br>\$9.3<br>61.0                | 69.6<br>60.4<br>61.9       | 65.3<br>60.2<br>61.7       | 52.0<br>61.7<br>62.4                  | 63.2<br>60.7<br>64.2    | 60.5<br>61.0<br>63.8    | 54.5<br>50.3<br>55.4                  | 63.5<br>53.5<br>57.2    | 60.8<br>52.5<br>56.6    | 47.2<br>45.0<br>48.1                  | 73.0<br>\$7.2<br>60.5   | 62.8<br>52.4<br>55.6    | 52.4<br>55.7<br>55.4                  | 55.3<br>53.4<br>52.4    | 54.1<br>54.3<br>53.6    |
| March quarter 1981   | 57.4                                  | 64.1                       | 62.4                       | 58.6                                  | 62.8                    | 61.8                    | 53.5                                  | 58.2                    | 56.8                    | 46.8                                  | 63.8                    | 57.1                    | 54.4                                  | 53.7                    | 54.0                    |
|  | -                                     | -                          |                            |                                       | BED O(                  | CCUPANC                 | BED OCCUPANCY RATES (per cent)        | er cent)                |                         |                                       |                         |                         |                                       |                         |                         |
| 1981—<br>January<br>February<br>March                              | 38.1<br>37.2<br>4.8<br>4.             | 51.6<br>35.1<br>35.9       | 35.5<br>36.5<br>36.4       | 36.6<br>37.9<br>37.9                  | 45.4<br>35.0<br>37.3    | 43.6<br>35.6<br>37.4    | 37.3<br>29.9<br>33.5                  | 46.3<br>31.7<br>33.6    | 43.8<br>31.2<br>33.6    | 35.4<br>27.8<br>30.2                  | 53.8<br>32.9<br>33.1    | 47.7<br>31.2<br>32.1    | 38.2<br>37.1<br>35.5                  | 35.5<br>33.5<br>33.5    | 42.1<br>36.1<br>34.2    |
| March quarter 1981   | 38.0                                  | 41.0                       | 40.4                       | 37.5                                  | 39.4                    | 39.0                    | 33.7                                  | 37.4                    | 36.4                    | 31.3                                  | 40.1                    | 37.2                    | 37.0                                  | 37.8                    | 37.5                    |
|  | -                                     |                            |                            | TA                                    | KINGS F                 | ROM ACC                 | TAKINGS FROM ACCOMMODATION (\$'000)   | 110N (\$' 00            | (0                      |                                       |                         |                         |                                       |                         |                         |
| 1981—<br>January<br>February<br>March                              | 4,666<br>5,559<br>6,159               | 15,487<br>11,952<br>13,352 | 20,153<br>17,511<br>19,511 | 2,064<br>2,523<br>2,800               | 6,841<br>5,967<br>6,981 | 8,906<br>8,490<br>9,781 | 2,866<br>2,163<br>2,753               | 6,950<br>4,893<br>5,879 | 9,817<br>7,056<br>8,632 | 1,065<br>953<br>1,178                 | 2,791<br>1,923<br>2,247 | 3,856<br>2,877<br>3,425 | 1,496<br>1,592<br>1,798               | 2,346<br>2,058<br>2,217 | 3,842<br>3,650<br>4,015 |
| March quarter 1981   | 16,384                                | 40,791                     | 57,175                     | 7,387                                 | 19,790                  | 27,177                  | 7,782                                 | 17,722                  | 25,504                  | 3,197                                 | 6,961                   | 10,157                  | 4,885                                 | 6,621                   | 11,507                  |

TABLE 1. HOTELS AND MOTELS, ETC. WITH FACILITIES: NUMBER, CAPACITY, OCCUPANCY RATES AND TAKINGS FROM ACCOMMODATION—continued

|  |                                       | Tasmania             |                         | Nort   | Northern Territory              |                      | Australia                             | Australian Capital Territory | tory                    |                                       | Australia                  |                            |
|--|---------------------------------------|----------------------|-------------------------|--|---------------------------------|----------------------|---------------------------------------|------------------------------|-------------------------|---------------------------------------|----------------------------|----------------------------|
|  | Licensed<br>hotels with<br>facilities | Motels,<br>etc.      | Total                   | Licensed<br>hotels with<br>facilities                | Motels,<br>etc. (a)             | Total                | Licensed<br>hotels with<br>facilities | Motels,<br>etc.              | Total                   | Licensed<br>hotels with<br>facilities | Motels,<br>etc.            | Total                      |
|  |                                       |                      |                         | NUMBER A   | AND CAPACITY (number)           | ry (number           | (                                     |                              |                         |                                       |                            |                            |
| March quarter 1981—<br>Establishments<br>Guest rooms<br>Bed spaces | 76<br>2,530<br>6,327                  | 55<br>1,403<br>4,240 | 131<br>3,933<br>10,567  | 21<br>574<br>1,336                                   | 26<br>968<br>2,584              | 47<br>1,542<br>3,920 | 13<br>781<br>1,818                    | 22<br>1,169<br>3,617         | 35<br>1,950<br>5,435    | 959<br>25,900<br>60,455               | 2,290<br>58,239<br>169,150 | 3,249<br>84,139<br>229,605 |
|  |                                       |                      |                         | ROOM OCCI  | ROOM OCCUPANCY RATES (per cent) | 'ES (per cer         | nt)                                   |                              | -                       |                                       |                            |                            |
| 1980—<br>January<br>February<br>March                              | 70.2<br>66.6<br>67.7                  | 77.3<br>71.7<br>75.6 | 72.7<br>68.3<br>70.4    | 35.7<br>42.7<br>46.6                                 | 47.8<br>56.2<br>63.4            | 43.1<br>51.0<br>56.9 | 45.3<br>54.7<br>63.8                  | 71.8<br>61.4<br>64.7         | 61.0<br>57.7<br>64.3    | 53.8<br>55.4<br>58.7                  | 64.4<br>56.1<br>59.0       | 61.1<br>55.9<br>58.9       |
| March quarter 1980   | 68.2                                  | 74.9                 | 70.5                    | 41.6   | 55.8                            | 50.3                 | 54.6                                  | 66.1                         | 61.4                    | 56.0                                  | 59.9                       | 58.7                       |
| 1981—<br>January<br>February<br>March                              | 8.58<br>6.66<br>6.69                  | 74.0<br>67.2<br>71.8 | 68.7<br>64.9<br>68.6    | 39.9<br>49.1<br>52.3                                 | 46.2<br>55.3<br>61.3            | 43.8<br>53.0<br>58.0 | 55.9<br>53.4<br>62.2                  | 79.9<br>66.6<br>68.5         | 70.6<br>61.4<br>66.0    | 53.3<br>56.0<br>58.5                  | 66.1<br>58.5<br>60.9       | 62.1<br>57.8<br>60.2       |
| March quarter 1981   | 65.5                                  | 71.1                 | 67.5                    | 47.0   | 47.0 54.2 51.6                  | 51.6                 | 57.3                                  | 71.9                         | 66.1                    | 55.9                                  | 62.0                       | 60.1                       |
|  |                                       |                      |                         | BED OCCU   | PANCY KALL                      | cs (per cent         |                                       |                              |                         |                                       |                            |                            |
| <i>1981</i> —<br>January<br>February<br>March                      | 50.1<br>43.1<br>45.4                  | 53.9<br>41.7<br>44.0 | 51.6<br>42.5<br>44.8    | 26.0<br>28.8<br>31.1                                 | 28.0<br>29.7<br>32.5            | 27.3<br>29.4<br>32.0 | 42.5<br>33.7<br>39.3                  | 57.9<br>40.7<br>40.4         | 52.9<br>38.3<br>40.0    | 38.6<br>35.1<br>36.8                  | 48.8<br>34.5<br>3.6        | 46.1<br>34.7<br>35.9       |
| March quarter 1981   | 46.3                                  | 46.7                 | 46.5<br>TA              | 5 28.6 30.1 29.6 TAKINGS FROM ACCOMMODATION (\$'000) | 30.1<br>I ACCOMMO               | 29.6<br>DATION (     | 38.6                                  | 46.5                         | 43.9                    | 36.9                                  | 39.8                       | 39.0                       |
| 1981—<br>January<br>February<br>March                              | 1,837<br>1,592<br>1,861               | 983<br>767<br>941    | 2,820<br>2,359<br>2,802 | 238<br>266<br>315                                    | 467<br>541<br>626               | 705<br>807<br>941    | 498<br>481<br>616                     | 870<br>672<br>746            | 1,369<br>1,153<br>1,362 | 14,730<br>15,129<br>17,480            | 36,735<br>28,773<br>32,989 | 51,468<br>43,903<br>50,469 |
| March quarter 1981 5,290 2,690 7,                                  | 5,290                                 | 2,690                |                         | 820  | 1,634                           | 2,453                | 980 820 1,634 2,453 1,595 2,288       | 2,288                        | 3,883                   | 47,340                                | 98,497                     | 145,836                    |

(a) March quarter 1981 figures not strictly comparable with previous quarters due to reclassification of a caravan park as two establishments, viz caravan park and motel.

TABLE 2. CARAVAN PARKS: NUMBER, CAPACITY, SITE OCCUPANCY RATES AND TAKINGS FROM ACCOMMODATION

|                     | New<br>South Wales(a) | Victoria | Queensland                          | South<br>Australia | Western<br>Australia | Tasmania | Northern<br>Territory (b) | Australia |
|---------------------|-----------------------|----------|-------------------------------------|--------------------|----------------------|----------|---------------------------|-----------|
|                     |                       |          | NUMBER AND CAPACITY (number)        | PACITY (number)    |                      |          |                           |           |
| March quarter 1981— | 610                   | 417      | 416                                 | 195                | 220                  | 35       | œ                         | oc<br>oc  |
| Powered sites       | 45,383                | 35.223   | 22.350                              | 12,267             | 12.908               | 2.755    | 298                       | 131,481   |
| Unpowered sites     | 23,449                | 14,279   | 9,911                               | 5,059              | 3,704                | 2,130    | 490                       | 59,022    |
| Cabins, flats, etc. | 166                   | 783      | 0.09                                | 526                | 468                  | 99       | 91                        | 3,520     |
| Total capacity      | 69,823                | 50,285   | 32,931                              | 17,852             | 17,080               | 4,951    | 1,101                     | 194,023   |
|                     |                       |          | SITE OCCUPANCY RATES (per cent)     | RATES (per cent)   |                      |          | -                         |           |
| 1980                |                       |          |                                     |                    |                      |          |                           |           |
| January             | 48.5                  | 26.0     | 42.7                                | 42.1               | 45.9                 | 51.7     | 14.4                      | 48.4      |
| February            | 20.6                  | 20.5     | 27.5                                | 0.61               | 27.8                 | 34.6     | 14.9                      | 22.6      |
| March               | 18.3                  | 18.0     | 27.6                                | 16.2               | 24.6                 | 23.1     | 16.6                      | 20.3      |
| March quarter 1980  | 29.3                  | 31.8     | 32.7                                | 25.9               | 32.9                 | 36.5     | 15.3                      | 30.6      |
| 1981                |                       |          |                                     |                    |                      |          |                           |           |
| January             | 46.9                  | 9.99     | 42.7                                | 42.3               | 45.8                 | 53.0     | 21.6                      | 48.2      |
| February            | 21.0                  | 21.9     | 29.2                                | 18.9               | 28.4                 | 34.3     | 22.3                      | 23.4      |
| March               | 20.1                  | 18.5     | 30.1                                | 16.2               | 23.7                 | 21.9     | 26.2                      | 21.4      |
| March quarter 1981  | 29.6                  | 32.7     | 34.2                                | 26.0               | 32.8                 | 36.5     | 23.4                      | 31.3      |
|                     |                       | TAK      | TAKINGS FROM ACCOMMODATION (\$'000) | MMODATION (\$'00   | (0)                  |          |                           |           |
| -186Î               | 0                     | 030 6    | 707 6                               | -                  | F0¢ -                | 704      | Ċ                         | 007 71    |
| January             | 0,000                 | 3,930    | 2,406                               | 1,102              | , 62, 1<br>707       | 253      | )<br>(2)                  | 14,033    |
| March               | 2,417                 | 1,280    | 1,542                               | 470                | 699                  | 081      | 36                        | 6,597     |
| March quarter 1981  | 10,170                | 6,582    | 5,248                               | 2,048              | 2,659                | 819      | 86                        | 27,623    |
|                     |                       |          |                                     |                    |                      |          |                           |           |

(a) Includes Australian Capital Territory. (b) Figures for March quarter 1981 not strictly comparable with those for earlier periods due to the reclassification of a caravan park to caravan park and motel separately.